



Tag Pacific Limited

**Results Presentation
for the year to 30 June 2007**

30 August 2007

Results Presentation

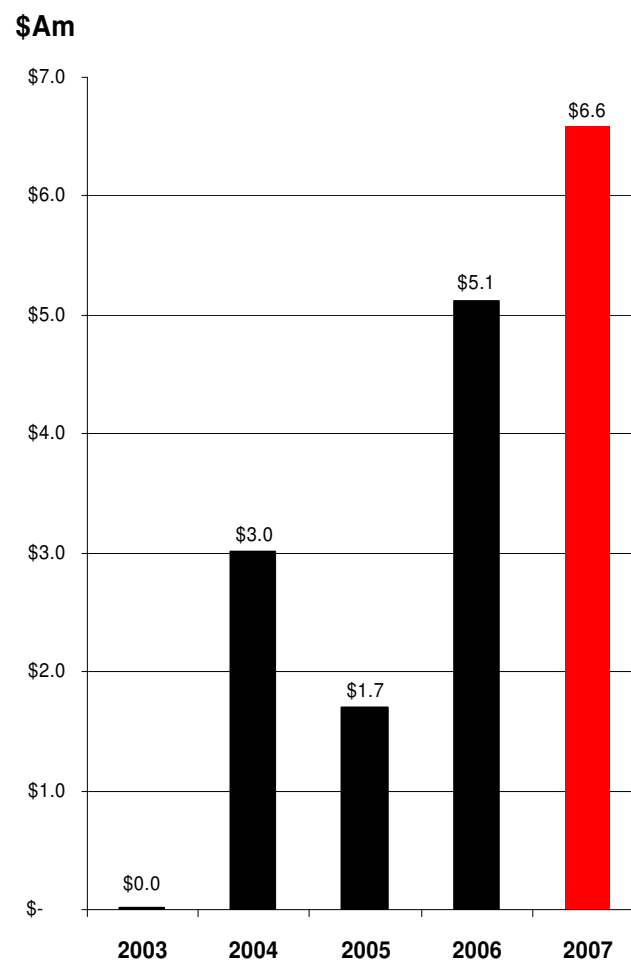
Highlights

Review by Sector

Outlook

Profit

- ▶ Continued to achieve major gains
- ▶ Net profit after tax up 29% to A\$6.6 million



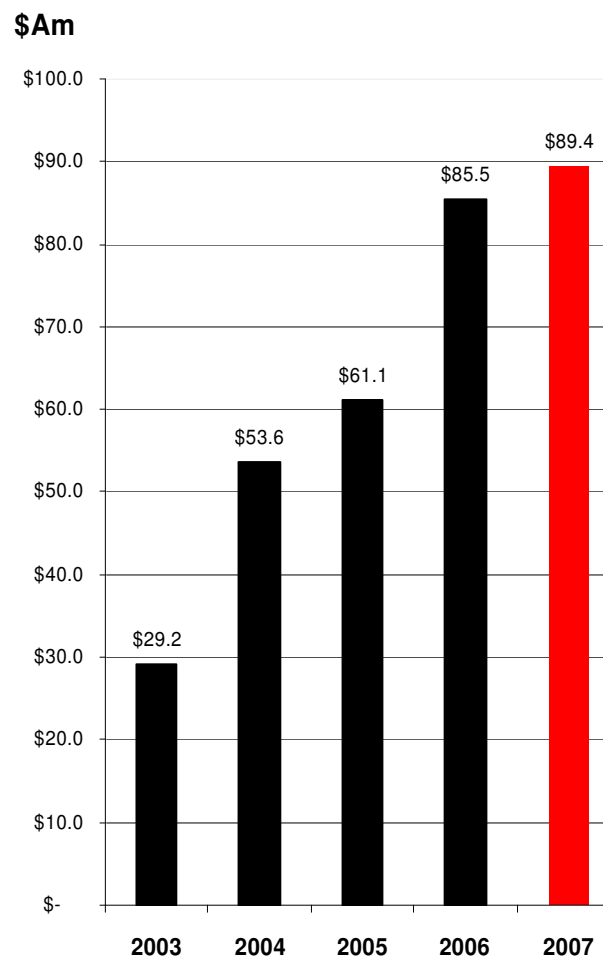
Group EBITDA

Group EBITDA (before minority interests and head office costs) for the 12 months to 30 June 2007 reached A\$11.7 million, comprised as follows:

▲ Technology Sector	A\$5.9m	50%
▲ Power Products & Renewable Energy Sector	A\$2.8m	24%
▲ Interior Building Products Sector	A\$3.0m	26%
Group EBITDA (before minority interests and head office costs)	A\$11.7m	100%

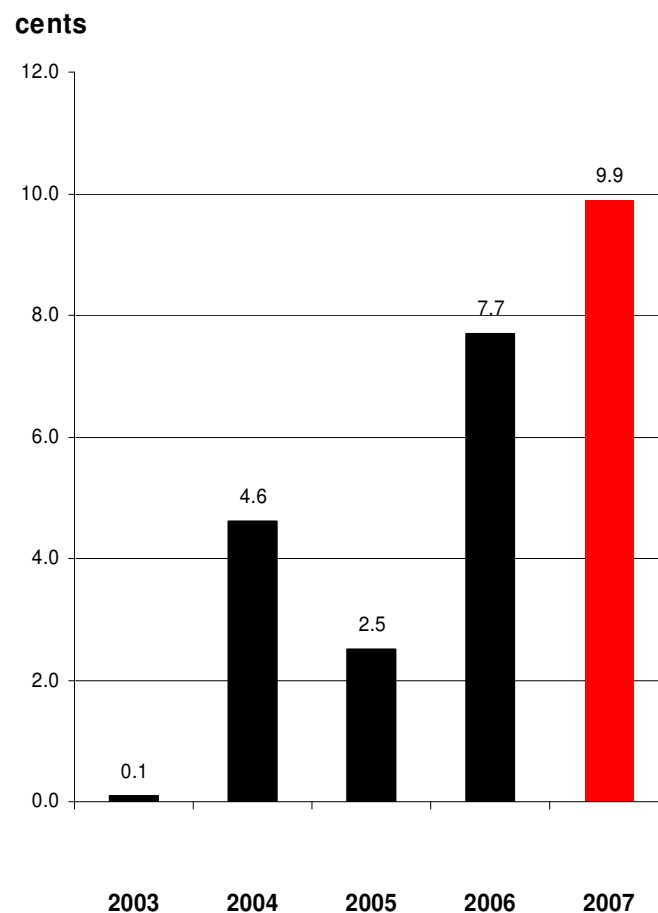
Revenue

▲ Group revenue up 5% to A\$89.4 million



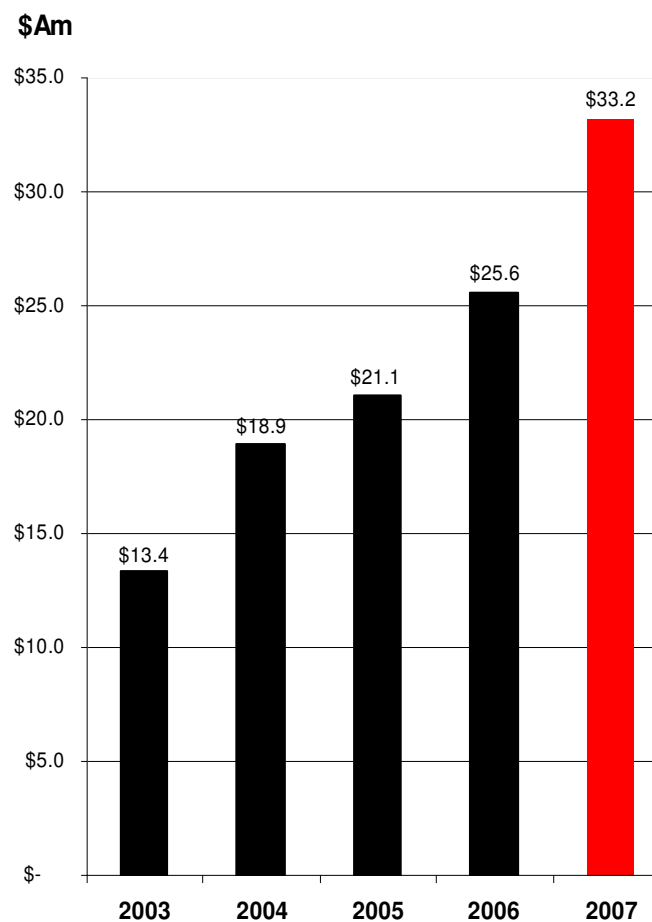
Earnings per share

▲ Earnings per share up 29% to 9.9 cents



Total Equity

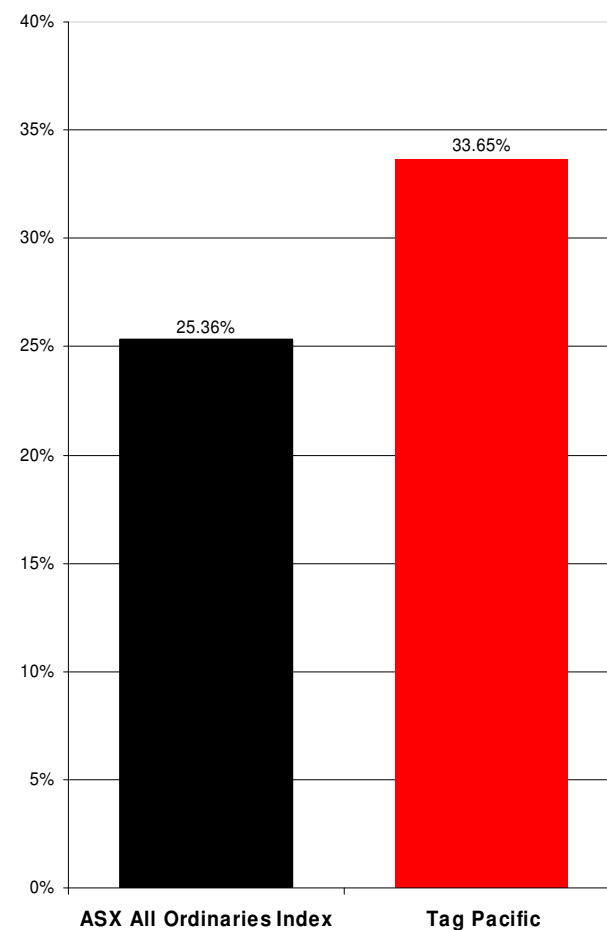
▲ Total equity (including minority interests) up 30% to A\$33.2m



Total Shareholder Returns

- ▲ Total shareholder returns for the year to 30 June 2007 were 33.65%
- ▲ In the same period, the ASX All Ordinaries Index increased 25.36%

Note: Total shareholder returns is calculated as the ASX share price performance plus any dividends paid during the year



Other Highlights

- ▶ Group strategy refined
- ▶ Head office team bolstered
- ▶ Dividend of 0.75 cents per share maintained with increased franking percentage
- ▶ Underlying investments continue to increase in scope and scale
- ▶ Key drivers to profitability:
 - ▶ IBA Health share price performance
 - ▶ Improved profitability for Interior Building Products Sector
 - ▶ Strong earnings from Power Products & Renewable Energy Sector

Highlights

Review by Sector

Outlook



- ▲ Gain on movement in value of shares during the year of A\$4.4m
- ▲ Gain from sale of shares and rights of A\$0.9m
- ▲ Dividends of A\$0.25m received during the year
- ▲ Value of investment in IBA Health at 30 June 2007 was A\$13.7 million (at A\$1.11 per share)

Note: IBA Health activities and results are publicly available (ASX: IBA)



- ▲ Interest in Unique World increased from 27% to 36% during the year
- ▲ Equity accounted after tax contribution of A\$0.28m
- ▲ Increase in underlying earnings on a pre-tax basis
- ▲ TIPS proprietary software developed by Unique World sold to Tower Software
- ▲ Unique World continued to secure premium corporate and government clients



Power Products & Renewable Energy Sector



- ▲ Revenue of A\$38.4m
- ▲ EBITDA contribution of A\$2.8m before minority interests
- ▲ 58% owned
- ▲ Strategy refined
- ▲ New divisional structure implemented consisting of:
 - ▲ M+H Power Products
 - ▲ M+H Power Solutions (incorporating Advanced Power)
- ▲ Awarded a A\$4.8m contract to supply floodlight trailers to the Australian Defence Force
- ▲ Exposure to continued growth in the renewables and military sectors



100% owned



51% owned

- ▲ Revenue of A\$45.9m
- ▲ EBITDA of A\$3.0m before minority interests
- ▲ Improvement in profitability
- ▲ Comprador relationship with principal supplier (USG) restructured
- ▲ Management bolstered



Return on net assets employed

Tag achieved a return on net assets employed in the sectors in which it is invested as follows:

▲ Technology Sector	44%
▲ Power Products & Renewable Energy Sector	21%
▲ Interior Building Products Sector	51%



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Since Balance Date

- ▲ IBA Health – revised offer to acquire iSOFT Group plc
- ▲ Value of investment in IBA Health subject to market volatility
- ▲ Interest in Unique World increased from 36% to 38% in July 2007
- ▲ Tag Pacific announced an on-market buy-back of up to 5% of issued capital
- ▲ Underlying earnings continuing to track well

Update on strategy

- ▲ Moving towards the establishment of a number of discrete sector vehicles
- ▲ Each vehicle to have its own investment mandate and strategy for growth
- ▲ Actively seeking to acquire further investments in identified sectors
- ▲ Well positioned to make further investments
- ▲ Finding appropriately valued opportunities is challenging in the current economic climate
- ▲ Continuing to drive increase in scope and scale of existing investments



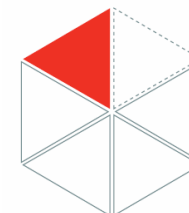
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