



Notice of Annual General Meeting

The Annual General Meeting of Tag Pacific Limited ABN 73 009 485 625 will be held at the Macquarie Room, Sheraton on the Park, 161 Elizabeth Street, Sydney, Australia on Thursday 12 November 2009 at 2:00pm.

Items of business

Discussion of financial statements and reports

- 1 To discuss the Company's financial statements and reports for the year ended 30 June 2009.

Remuneration report

- 2 To adopt the remuneration report for the year ended 30 June 2009.

Re-election of directors

→ 3.1 Re-election of Robert Constable

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

"That Robert Constable, a director of the Company who retires by rotation in accordance with the provisions of the constitution, being eligible, is re-elected as a director of the Company."

→ 3.2 Re-election of Peter Wise

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

"That Peter Wise, a director of the Company who retires by rotation in accordance with the provisions of the constitution, being eligible, is re-elected as a director of the Company."

Notes

Proxies

A shareholder entitled to attend and vote at the meeting is entitled to appoint no more than two proxies to attend and vote on behalf of the shareholder. Where two proxies are appointed, each proxy must be appointed to represent a specified number of votes or proportion of the shareholder's voting rights. If no number or proportion is specified, each proxy may exercise half of the votes. A proxy need not be a shareholder of the Company.

A proxy form accompanies this notice. To be effective, a proxy form must be received at the registered office of the Company not less than 48 hours before the time for holding the meeting.

Corporate representatives

If your holding is registered in a company name and you would like to attend the meeting (and you do not intend to return a completed proxy form), please bring with you to the meeting a duly completed Certificate of Appointment of Corporate Representative. A form of the certificate may be obtained from the Company's share registry.

Eligibility to vote

For the purposes of voting at the meeting, persons holding shares in the Company at 10:00am Sydney time on 10 November 2009 will be treated as shareholders of the Company.

By order of the Board

Nathan Wise
Company Secretary

25 September 2009

Explanatory notes

The following notes explain the items of business to be discussed at the Tag Pacific Limited Annual General Meeting. The notes are set out in the order of the items in the Notice of Meeting and should be read with the notice.

→ 1 Discussion of financial statements and reports

The Company's financial report and other items referred to in item 1 will be laid before the meeting in accordance with the Corporations Act. There is no requirement for shareholders to approve those reports.

The Chairman will allow a reasonable opportunity for members as a whole at the meeting to ask questions about or make comments on the reports.

→ 2 Remuneration report

The Annual Report for the year to 30 June 2009 contains a remuneration report which sets out the remuneration policies applicable to the Company and reports the remuneration arrangements that were in place for the Company's non-executive directors and senior executives for the 2009 financial year.

A reasonable opportunity will be provided for discussion of the remuneration report at the meeting before members are asked to vote on resolution 2, to adopt the remuneration report.

The vote on this resolution is advisory only and does not bind the Company or its directors. However, the Board will take the outcome of the vote into consideration when reviewing the remuneration practices and policies of the Company.

Re-election of directors

→ 3.1 Re-election of Robert Constable

Robert Constable has been a director since 1986. His former positions include secretary of the Beecham Group, director of Sime Darby Holdings Limited, and deputy chief executive of Bousteadco Singapore Limited. In accordance with the Company's constitution he retires by rotation and, being eligible, offers himself for re-election.

→ 3.2 Re-election of Peter Wise

Peter Wise was appointed Chairman and board member in 1986. He is Chairman of subsidiaries within the Tag Group and non-executive director of iSOFT Group Limited and Unique World Group Pty Limited. In accordance with the Company's constitution he retires by rotation and, being eligible, offers himself for re-election.



Proxy Form

Tag Pacific Limited ACN 009 485 625
GPO Box 4032, Sydney NSW 2001, Australia

Facsimile: +61 2 8275 6060

Appointment of proxy

I/We _____

of _____

being a member/s of Tag Pacific Limited and entitled to attend and vote hereby appoint

the Chairman
of the meeting
(mark with an "X")

OR

If you are not appointing the Chairman
of the meeting as your proxy please write
here the full name of the individual or body
corporate you are appointing as your proxy

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Tag Pacific Limited to be held at the Macquarie Room, Sheraton on the Park, 161 Elizabeth Street, Sydney, Australia on Thursday 12 November 2009 at 2:00pm and at any adjournment of that meeting.

Voting directions to your proxy – please mark X to indicate your direction

| Agenda | For | Against | Abstain |
|---------------------------------------|--------------------------|--------------------------|--------------------------|
| → 2 Adoption of remuneration report | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| → 3.1 Re-election of Robert Constable | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| → 3.2 Re-election of Peter Wise | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

The Chairman of the meeting intends to vote undirected proxies in favour of each of the items of business. If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

PLEASE SIGN HERE

This section must be signed in accordance with the instructions overleaf to enable your directions to be implemented.

Individual or Shareholder 1

Sole Director and
Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

Contact name

Contact daytime telephone

Date

How to complete this Proxy Form



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Appointment of proxy

If you wish to appoint the Chairman of the meeting as your proxy, mark the box with an "X". If the individual or body corporate you wish to appoint as your proxy is someone other than the Chairman of the meeting please write the full name of that individual or body corporate. If you leave the section blank, or your named proxy does not attend the meeting, the Chairman of the meeting will be your proxy. A proxy need not be a shareholder of the Company.

Votes on items of business

You may direct your proxy how to vote by placing a mark in one of the three boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

Appointment of a second proxy

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional proxy form may be obtained by telephoning the Company or you may copy this form.

To appoint a second proxy you must on each of the first proxy form and the second proxy form state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded. Both forms must be returned together in the same envelope.

Signing instructions

You must sign this form as follows in the spaces provided:

Individual: Where the holding is in one name, the holder must sign.

Joint holding: Where the holding is in more than one name, all of the shareholders should sign.

Power of attorney: To sign under power of attorney, you must have already lodged this document with the Company. If you have not previously lodged this document for notation, please attach a certified photocopy of the power of attorney to this form when you return it.

Companies: Where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the office held by signing in the appropriate place.

If a representative of the corporate shareholder or proxy is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the Company's share registry.

Lodgement

This proxy form (and any power of attorney under which it is signed) must be received at an address given below no later than 48 hours before the commencement of the meeting at 2:00pm on Thursday 12 November 2009. Any proxy form received after that time will not be valid for the scheduled meeting.

Documents may be lodged:

| | |
|------------------|---|
| In Person | Tag Pacific Limited, Level 30 Piccadilly Tower, 133 Castlereagh Street, Sydney, Australia |
| By Mail | Tag Pacific Limited, GPO Box 4032, Sydney NSW 2001, Australia |
| By Fax | +61 2 8275 6060 |
