



ASX ANNOUNCEMENT

INDICATIVE TIMETABLE

Sydney – 24 July 2012 – Tag Pacific Limited (ASX: TAG) provides the following indicative timetable of key dates relating to the Integration Proposal. The dates are indicative only and are subject to change.

Notice of meeting dispatched to Tag shareholders	Friday 10 August 2012
Tag general meeting	Friday 14 September 2012
Tag shares quoted ex loyalty option entitlement and ex dividend	Tuesday 18 September 2012
Loyalty options commence trading on ASX on deferred settlement basis	Tuesday 18 September 2012
Record date to determine entitlement to bonus options and dividend	Monday 24 September 2012
Integration Proposal completion date. MPower shares transferred to Tag and new Tag shares issued	Friday 28 September 2012
Payment date for dividend	Tuesday 2 October 2012
Allotment and issue of loyalty options	Tuesday 2 October 2012

ENDS

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