### **Appendix 4E**

# Preliminary Final Report to the Australian Securities Exchange

Name of Entity	Tag Pacific Limited
ACN	009 485 625
Financial Year Ended	30 June 2013
Previous Corresponding Reporting Period	30 June 2012

#### Results for announcement to the market

	\$'000	Percentage increase /(decrease) over previous corresponding period
Revenue (from continuing operations)	64,171	(11%)
Other income	5	(100%)
Profit after tax attributable to members	(2,719)	(164%)
Net profit for the period attributable to members	(2,719)	(164%)

Brief explanation of any of the figures reported above necessary to enable the figures to be understood:

Refer to the Tag Pacific Limited 2013 Annual Report and ASX announcement dated 29 August 2013.

#### **Dividends**

	Amount per security	Franked amount per security
Current period - 2013		
Special dividend – declared 17 September 2012	4.0¢	4.0¢
Final dividend – declared 17 September 2012	1.0¢	1.0¢
Total	5.0¢	5.0¢
Previous corresponding period - 2012		
Special dividend – declared 27 February 2012	0.5¢	0.5¢
Total	0.5¢	0.5¢

#### **NTA Backing**

	Current Period	Previous corresponding period
Net tangible asset backing per ordinary security	27.9¢	35.4¢

Note that pursuant to the Integration Proposal, dividends totaling 5 cents per share were paid during the period and the number of ordinary shares on issue increased from approximately 70.7 million at the start of the year to approximately 93.7 million shares at the end of the year.

## Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to the Tag Pacific Limited 2013 Annual Report and ASX announcement dated 29 August 2013.

#### Attachments forming part of Appendix 4E

Attachment #	Details
1.	Tag Pacific Limited 2013 Annual Report
2.	ASX announcement

Signed by Chairman	Tete Win
Print Name	Peter Wise
Date	29 August 2013