

## Appendix 4E

### Preliminary Final Report to the Australian Securities Exchange

|  |                     |
|--|---------------------|
| <b>Name of Entity</b>                          | Tag Pacific Limited |
| <b>ACN</b>                                     | 009 485 625         |
| <b>Financial Year Ended</b>                    | 30 June 2014        |
| <b>Previous Corresponding Reporting Period</b> | 30 June 2013        |

#### Results for announcement to the market

|   | \$'000  | Percentage increase<br>/(decrease) over previous<br>corresponding period |
|---|---------|--|
| <b>Revenue</b>  | 54,650  | (15%)  |
| <b>Other income</b>   | 47      | Not applicable   |
| <b>Loss after tax attributable to members</b>   | (5,624) | Not applicable   |
| <b>Net loss for the period attributable to members</b>  | (5,624) | Not applicable   |
| <b>Brief explanation of any of the figures reported above necessary to enable the figures to be understood:</b> |         |  |
| Refer to the Tag Pacific Limited 2014 Annual Report and ASX announcement dated 28 August 2014.                  |         |  |

#### Dividends

|   | Amount<br>per security | Franked amount<br>per security |
|---|------------------------|--------------------------------|
| <b>Current period - 2014</b>                  |                        |                                |
| There were no dividends declared or paid.     | -                      | -                              |
| <b>Previous corresponding period - 2013</b>   |                        |                                |
| Special dividend – declared 17 September 2012 | 4.0¢                   | 4.0¢                           |
| Final dividend – declared 17 September 2012   | 1.0¢                   | 1.0¢                           |
| <b>Total</b>                                  | <b>5.0¢</b>            | <b>5.0¢</b>                    |

### NTA Backing


|  | Current Period | Previous corresponding period |
|--|----------------|-------------------------------|
| Net tangible asset backing per ordinary security | 23.4¢          | 27.9¢                         |

### Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to the Tag Pacific Limited 2014 Annual Report and ASX announcement dated 28 August 2014.

### Attachments forming part of Appendix 4E

| Attachment # | Details                                |
|--------------|--|
| 1            | Tag Pacific Limited 2014 Annual Report |
| 2            | ASX announcement                       |

|                    |  |
|--------------------|--|
| Signed by Chairman |  |
| Print Name         | Peter Wise   |
| Date               | 28 August 2014   |