

## Appendix 4E

### Preliminary Final Report to the Australian Securities Exchange

|   |                     |
|---|---------------------|
| Name of entity                          | Tag Pacific Limited |
| ACN                                     | 009 485 625         |
| Financial year ended                    | 30 June 2016        |
| Previous corresponding reporting period | 30 June 2015        |

#### Results for announcement to the market

|  | \$'000  | Percentage increase<br>/(decrease) over previous<br>corresponding period |
|--|---------|--|
| Revenue  | 56,530  | 4%   |
| Other income   | 89      | 9%   |
| Loss after tax attributable to members   | (1,094) | Not meaningful   |
| Net loss for the period attributable to members  | (1,094) | Not meaningful   |
| Brief explanation of any of the figures reported above necessary to enable the figures to be understood:<br>Refer to the Tag Pacific Limited 2016 Annual Report and ASX announcement dated 30 August 2016. |         |  |

#### Dividends

|  | Amount<br>per security | Franked amount<br>per security |
|--|------------------------|--------------------------------|
| Current period - 2016  | -                      | -                              |
| Previous corresponding period - 2015   | -                      | -                              |
| There were no dividends declared or paid in the current or previous periods. |                        |                                |

#### NTA Backing


|  | Current Period | Previous corresponding<br>period |
|--|----------------|----------------------------------|
| Net tangible asset backing per ordinary security | 9.7c           | 12.7c                            |

**Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position**

Refer to the Tag Pacific Limited 2016 Annual Report and ASX announcement dated 30 August 2016.

**Attachments forming part of Appendix 4E**

| Attachment # | Details                                |
|--------------|--|
| 1            | Tag Pacific Limited 2016 Annual Report |
| 2            | ASX announcement                       |

|                    |   |
|--------------------|---|
| Signed by Chairman |  |
| Print Name         | Peter Wise  |
| Date               | 30 August 2016  |